Portfolio Construction

Build Forward-Looking Portfolios with Conviction

Independent public-private allocation guidance, transparent capital market assumptions, and strategic insight to help investors build forward-looking portfolios they can act on and defend.

WHY PORTFOLIO CONSTRUCTION?

- Evaluate public and private market opportunities.
- Pressure-test assumptions.
- Defend allocation decisions.

The Portfolio Construction Edge:

TRANSPARENT CAPITAL MARKET ASSUMPTIONS

Know what drives the outcome.

Forward-looking assumptions for returns, volatility, and correlations are built on a clearly defined methodology, allowing investors to evaluate the inputs behind portfolio decisions rather than relying on black-box forecasts.

UNIFIED PUBLIC-PRIVATE FRAMEWORK

See opportunities and trade-offs more clearly.

A single framework helps investors evaluate allocation trade-offs across public and private markets, improving decisions around diversification, liquidity, funding, and long-term risk.

INDEPENDENT ALLOCATION GUIDANCE

Challenge assumptions before capital is committed.

An independent external view, free from product incentives, placement relationships, or advisory mandates, helps investors pressure-test assumptions before long-term capital is committed.

Meet the Strategists

JUAN CORREA
Head of Portfolio Construction

BRIAN PAYNE
Head of Portfolio Construction

> "Successful portfolio construction starts with transparent assumptions. When investors understand the trade-offs, they can make allocation decisions with greater conviction."
>
> - Juan Correa
> Head of Portfolio Construction

What Clients Value Most

Better Total Portfolio Decisions

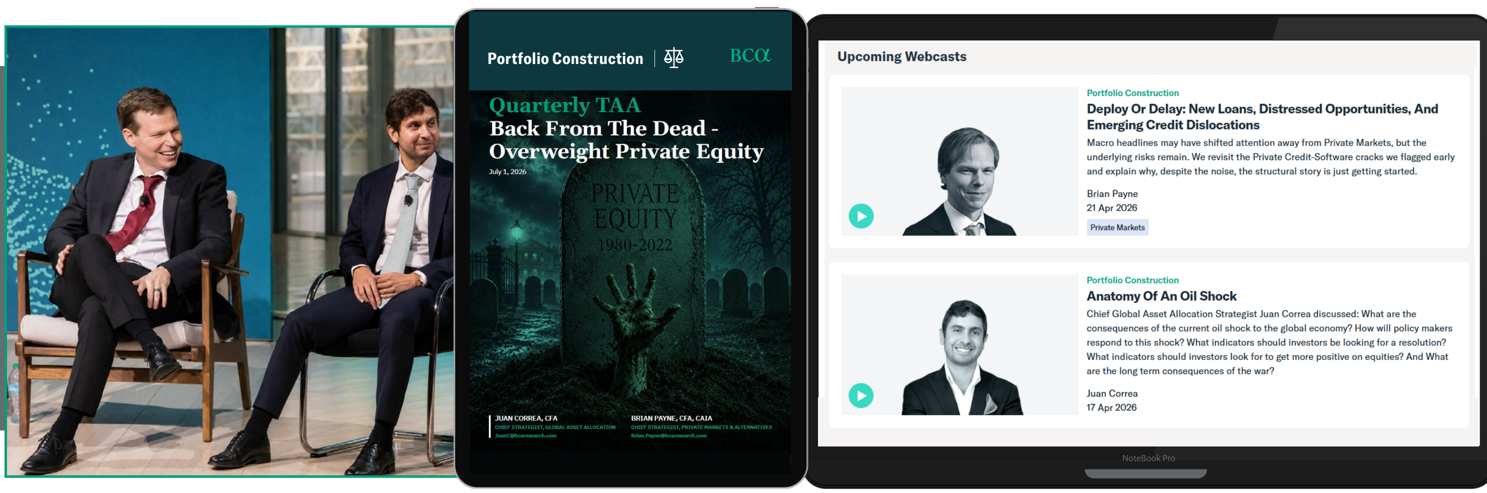
More Defensible Governance

Independent Check Before Committing Capital

Portfolio Construction

WHAT YOU RECEIVE

- Forward-looking capital market assumptions across public and private asset classes
- A unified framework for evaluating public-private allocation trade-offs
- Practical guidance on integrating private markets into total portfolio design
- Strategic and tactical asset allocation guidance
- Scenario analysis and portfolio stress-testing
- Direct access to BCA strategists for allocation discussions and investment committee preparation



Once you experience BCA, the standard changes.

For more than **75 years, BCA** has helped institutional investors navigate macro complexity with independent research, connected market insights and strategist expertise.

2,000+ Institutional Clients | **60+** Researchers & Strategists | No banking, trading, or asset management conflicts

TO LEARN MORE:

Contact us at clientsuccess@bcaresearch.com or visit bcaresearch.com

Sign up for a **FREE TRIAL**

Follow us!