

The Deadly Embrace Of Debt: Will The Global Economy Break Free?

AGENDA - MONDAY OCTOBER 24

All main sessions will be held in the Grand Ballroom

7:45-8:45 Registration and Continental Breakfast (Garden Foyer)

8:45-9:00 **OPENING REMARKS**

Martin Barnes - Chief Economist and Conference Chairman, *BCA Research*

9:00-10:45 **CHALLENGES FACING POLICYMAKERS**

Thomas Hoenig - Former President of the Federal Reserve Bank of Kansas City
David Blanchflower - former member of the Bank of England Monetary Policy Committee and Professor of Economics, *Dartmouth College and the University of Stirling*
Moderated by: **Martin Barnes**

10:45-11:15 Coffee Break (Garden Foyer)

11:15-12:15 **WHERE NEXT FOR U.S. REAL ESTATE?**

Douglas Duncan - Vice President and Chief Economist, *Fannie Mae*
Moderated by: **Lee Menifee** - Managing Editor,
Global Real Estate Strategy, BCA Research

12:15-2:15 Lunch Presentation (Cotillion)

U.S. POLITICAL DYSFUNCTION & THE 2012 ELECTIONS

Greg Valliere - Chief Political Strategist, *Potomac Research Group*

2:15-3:30 **DEBT, DELEVERAGING AND THE FISCAL END GAME**

Peter Fisher - Senior Managing Director and Head of Fixed Income, *BlackRock Inc.*
Moderated by: **Martin Barnes**

3:30-5:00 **TECHNOLOGY: NEW INNOVATIONS AND INVESTMENT OPPORTUNITIES**

Bill Raduchel - Technology Consultant, Angel Investor, former Chief Technology Officer, *AOL Time Warner* and former Chief Strategy Officer, *Sun Microsystems*
Sir Terry Matthews - Chairman, *Wesley Clover*
Moderated by: **Martin Barnes**

5:00-6:30 Cocktail Reception (Wedgwood)

The Deadly Embrace Of Debt: Will The Global Economy Break Free?

AGENDA - TUESDAY OCTOBER 25

All main sessions will be held in the Grand Ballroom

8:15-9:00 Continental Breakfast (Garden Foyer)

9:00-10:30 GLOBAL OUTLOOK: OPPORTUNITIES AND RISKS

Raghuram Rajan - Economic Advisor to the Prime Minister of India, author and Professor of Finance, *University of Chicago Booth School of Business*
Moderated by: **Martin Barnes**

10:30-11:00 Coffee Break (Garden Foyer)

11:00-12:00 PROSPECTS FOR EMERGING MARKETS

Arjun Divecha - Chairman and Head of Emerging Markets Strategy, *GMO*
Arthur Budaghyan - Managing Editor - *Emerging Markets Strategy*, *BCA Research*
Moderated by: **David Abramson** - Chief Commodity & Energy Strategist, *BCA Research*

12:00-2:00 Lunch Presentation (Cotillion)

UNRAVELLING EMU

Derek Scott - Vice Chairman of *Open Europe* and former Economic Adviser to U.K. Prime Minister Tony Blair

2:00-3:00 CORPORATE CREDIT: ARE INCREASED YIELDS WORTH THE RISK?

Martin Fridson - Global Credit Strategist, *BNP Paribas Investment Partners* and widely-published author on investment
Moderated by: **Mark McClellan** - Managing Editor, *U.S. Investment Strategy*, *BCA Research*

3:00-4:30 GLOBAL STRATEGY ISSUES

Stephen Roach - Non-Executive Chairman, *Morgan Stanley Asia* and Senior Research Fellow, *Jackson Institute for Global Affairs*, *Yale University*
Daniel Arbess - Partner, *Perella Weinberg Partners*, Portfolio Manager *PWP Xerion Strategy*
Moderated by: **Ian MacFarlane** - Managing Editor, *Global Asset Allocation*, *BCA Research*

4:30-5:15 DISCUSSION PANEL WITH BCA STRATEGISTS